

Name: _____ Company: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ E-Mail: _____

If you want CE Credits filed for you by FPACVA you *MUST* provide the following numbers:

CFP# _____ VA Insurance License# _____

Name as you would like on name badge: _____

REGISTRATION FEES

| | Regular Price | Early Bird Discount (<i>on or before 4/19</i>) |
|---|------------------|---|
| FPA MEMBER 2 Day Ticket (Includes Lunches & Reception) | \$300 | \$265 \$ _____ |
| Non FPA Member 2 Day Ticket (Includes Lunches & Reception) | \$355 | \$300 \$ _____ |

Special Dietary Needs: _____

PAYMENT OPTIONS:

Check (enclosed) Master Charge Visa Discover American Express (Please check one)

Account #: _____ Exp Date: _____

Security #: _____ Name as it appears on card: _____
(The 3 digit number on back of card)

Signature: _____
(Required if mailing or faxing form)

BREAK-OUT SESSIONS

Please select the speaker/topic you plan to attend – click on speaker page for more information

**Thursday, May 19
8:00 – 9:40 a.m.**

Market & Economic Update-Rod Smyth

10:10 – 11:00 a.m.

“An Inside Look at Today’s Banking Environment”– David Fairchild, Paul Mangelsdorf, Gaylon Layfield

Friday, May 20

8:00 – 8:50 a.m.

Estate Planning in 2011–A New World of Opportunities– John O’Grady

9:00 – 9:50 a.m.

Legislative Update – Art Auerbach

11:10-12:00 p.m.

- Risk vs. Return: The Balancing Act*
Continues – Vadim Zlotnikov

10:10 – 11:00 a.m.

- ETF's*– **Doug Sandler**
 Real Estate Panel– **Eric Robison**
 Health Care – **Art Auerbach**

11:10 – 12:00 p.m.

- Non Correlating Assets*–**Marshall Chambers**

12:00 – 1:00 p.m.

- Lunch**

12:00 – 1:00 p.m.

- Lunch**

1:10 – 2:00 p.m.

- Elderly Special Needs* –**Mary Ellis**
 The Flexible Magic of Permanently Funded Life Insurance– **Don Creech**
 Investing Focus: Inflation Protection– **Jay Copley**

1:10 – 2:00 p.m.

- Economic Update*– **David Brat**

2:10 – 3:00 p.m.

- Long Term Care*– **Don Lecky**
 Building Your Practice–**Casey McCarthy**
 Green Investing– **Lily Dong**

2:10 – 5:00 p.m.

- CFP Ethics*– **David Brat**

3:30 – 5:10 p.m.

- CPA Ethics* – **Speaker TBD**
 Regulatory Changes Impacting Fiduciary Standard of Care– **Don Trone**

2:10 – 3:20 p.m.

- Tax Efficient Plans* – **Gary Ackerman**

5:10 – 6:30 p.m.

- Reception

3:30 – 5:00 p.m.

- Investments in Securities and Real Estate*- **Speaker TBD**

HOTEL RESERVATIONS

Hotel room registration is not included in the meeting registration costs. Participants are responsible for making their own arrangements. A block of rooms has been reserved at the locations listed below under Financial Professionals Forum.

Wingate by Wyndham
13991 North Gayton Road
Richmond, VA 23233
804-241-1600
Rate: \$89

Hotel Sierra - Short Pump Town Center
11800 West Broad St, Suite 1198
Richmond, VA 23233
804-360-7021
Rate: \$89

Hotel reservations are due on or before Thursday, April 21, 2011 to receive the discounted rate.

REGISTER

- a) By Mail: Return your completed registration form and payment made payable to FPF to:
Christie Young
11952 Montfort Circle
Glen Allen, VA 23059
- b) By Fax: 804-360-9474
- c) Online: Fill out form and submit

For additional information:

Registration – Christie Young: 804-516-2396 or christie11000@yahoo.com

General or Membership Mila Spaulding fpacva@gmail.com